

WHY CHOOSE COPIC FINANCIAL FOR YOUR INSURANCE NEEDS?

COPIC Financial Service Group offers all types of insurance for your practice and your people. No one has more expertise in assessing practice risks than our specialists. You can depend on us as a resource for helping you save time and money.

- Recommendations based on research and performance. Our specialists are not directly tied to any insurance or investment company so you'll receive advice based on your needs.
- A "big picture" approach to your finances—we'll look at your situation from every angle to determine the best products and services for you.
- Expert staff who know the unique needs of your profession. COPIC Financial has served the health care and dental communities since 1985.
- Select products offer discounted premiums for CDA members.



Property/Casualty Insurance:

- Workers' compensation
- Directors and officers liability coverage
- Employment practices liability
- Personal lines: auto, home, umbrella
- Business owners insurance/ property liability/ general liability
- Cyber liability/ data breach coverage

**Contact: Mitch Laycock at (720) 858-6297
or mitchl@copic.com**

Employee Benefits:

- Group health
- Group dental
- Group vision
- Group disability
- Long-term care

**Contact: John Kaufman at (720) 858-6287
or jkaufman@copic.com**

Financial Planning*

- Roth/Individual IRAs
- Retirement planning/401K
- 529 college savings plans

Disability/Life Insurance:

- Disability income and overhead expense protection
- Term and permanent life insurance

**Contact: Jeff Feakes at (720) 858-6285
or jfeakes@copic.com**



**COPIC Financial
Service Group, Ltd.**

(720) 858-6280 • (800) 421-1834 • copicfsg.com

COPIC Financial Service Group, Ltd. is an insurance brokerage firm representing a variety of insurance carriers. Products offered by COPIC Financial are not issued by COPIC Insurance Company.



COPIC Financial Service Group is an endorsed administrator by the Colorado Dental Association for its members' business and personal insurance needs.

**Securities and Investment Advisory Services offered through Woodbury Financial Services, Inc., Member FINRA, SIPC and Registered Investment Adviser. COPIC Financial Service Group and Woodbury Financial Services, Inc. are not affiliated entities.*